



A DEEPER LOOK

Was Your Employee Benefit Plan Audit What You Expected?

You thought your employee benefit plan audit would go smoothly. *Instead, you got an unanticipated and unwanted surprise.* You expected your audit would be completed on time. *Instead, you had to pull additional data just before the filing deadline.* You hired an employee benefit plan auditor you thought could do the job. *Instead, you questioned their process even as they submitted the audit. And you're wondering if they should do the job for you again.*

Any certified public accountant can say they know employee benefit plans, but if you experienced any of these pains with your recent audit you know that claim isn't always true. And if you're not careful, a deficient audit can result in significant financial ramifications

When it comes to your employee benefit plan audit, you want a confident auditor but you also need quality and dependability. One of the most common reasons an auditor's report is found deficient is because the auditor failed to perform tests that are unique to this type of audit. In fact, your auditor may view the audit as a means of fulfilling reporting requirements instead of seeing it for what it should be: a means to protect your fiduciary responsibilities.

If you would like to discuss how one of our advisors can assist, please contact your Gettry Marcus advisor or email us at info@gettrymarcus.com.

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