



OPEN POSITIONS AT GETTRY MARCUS

Senior Fiduciary Tax Specialist

All applications kept confidential

Gettry Marcus CPA, P.C., voted Best of the Best and a Top 200 Firm ranked nationally, seeks a knowledgeable and experienced Senior Fiduciary Tax Specialist. Qualified candidates can expect a comprehensive compensation and benefits package with excellent opportunity for professional growth.

Major Responsibilities & Duties

- Review and prepare high net worth individual income tax returns including multi-state returns.
- Prepare United States Estate (and Generation-Skipping Transfer) Tax Return Form 706 and United States Gift (and Generation-Skipping Transfer) Tax Return Form 709.
- Prepare partnership, corporate and fiduciary income tax returns and Return of Organization Exempt From Income Tax.
- Prepare fiduciary accounting in a presentation that is acceptable to trustees, beneficiaries, and the courts.
- Build effective long-term relationships with clients, understanding their unique needs to provide a tailored service.
- Provide internal training to staff and interns to maintain and enhance knowledge of tax law, accounting and software applications.
- Assist with engagement workflow management and supervising staff and interns on assigned engagements.

Requirements & Qualifications

The successful candidate will possess the following qualifications:

- Bachelor's Degree in Accounting or Taxation
- Certified Public Accountant License
- Working knowledge of Fiduciary returns
- Working knowledge of CCH, Engagement and QuickBooks, a plus
- Ability to work in a fast paced environment and be a team player

- Effectively communicate with partners, staff and clients
- Strong organizational skills and attention to detail

Contact

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About Us

Gettry Marcus CPA, P.C. is a top 200 nationally and a top 10 non-national firm with offices on Long Island and in NYC. We have one of the premier and most credentialed Business Valuation and Litigation Groups in the New York Metropolitan area. The firm provides accounting, tax and consulting services to closely held businesses and high-net-worth individuals in diversified practice areas. Our practice groups include Real Estate, Health Care, Professional Services, Wholesale distribution, Manufacturing and Partnership/Hedge Funds among others.

Our dynamic firm looks for individuals who are talented, enthusiastic and have varied interests. In return, we provide a professional working environment that is supportive and filled with opportunities to improve skills.

We are an Equal Opportunity Employer.

*Gettry Marcus CPA, P.C. is not engaging external recruiting agencies for this position. The submission of unsolicited resumes from an agency shall **not** constitute the presentation of a candidate. Unsolicited resumes from agencies will be treated as Gettry Marcus' to follow up with as we see fit.*